

Trends in Mathematics and Science Study



The International Association for the Evaluation of Educational Achievement



The International Study Center Lynch School of Education

Assessment Frameworks and Specifications 2003

2nd Edition

Ina V. S. Mullis

Michael O. Martin

Teresa A. Smith

Robert A. Garden

Kelvin D. Gregory

Eugenio J. Gonzalez

Steven J. Chrostowski

Kathleen M. O'Connor



© 2003 International Association for the Evaluation of Educational Achievement (IEA)

TIMSS Assessment Frameworks and Specifications 2003 2nd Edition

February 2003

Publisher: International Study Center, Lynch School of Education, Boston College

Library of Congress

Catalog Card Number: 2003101238

ISBN: 1-889938-30-0

For more information about TIMSS contact:

TIMSS International Study Center Lynch School of Education Manresa House Boston College Chestnut Hill, MA 02467 United States

tel: +1-617-552-1600 fax: +1-617-552-1203

e-mail: timss@bc.edu http://timss.bc.edu

Boston College is an equal opportunity, affirmative action employer.

Printed and bound in the United States.

Contents

Pretace		1	_
Introduction		1	
Overview		3	A 6
The TIMSS Curriculum Model		3	
The Development Process for the TIMSS Assessment Frameworks and Specifications		4	
The TIMSS Tests		5	
Student Populations Assessed		6	
Mathematics Framework		7	C
Overview		9	
Mathematics Content Domains		11	4
63	Number	12	
X	Algebra	14	
	Measurement	16	
	Geometry	18	
01	Data	21	
Mathematics Cognitive Domains		25	
4	Knowing Facts and Procedures	27	
*	Using Concepts	28	
	Solving Routine Problems	30	
•	Reasoning	32	
Communicating Mathematically		34	
Guidalinas	s for Calculator Use	3/1	

Science Framework

Overview Science Content Domains





Physics 50

Earth Science 54

Environmental Science 58

Science Cognitive Domains 61

Factual Knowledge 63

© Conceptual Understanding 64

Reasoning and Analysis 66

Scientific Inquiry 69

Contextual Framework

Overview 73

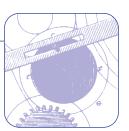
The Curriculum 73

The Schools 75

Teachers and Their Preparation 76

Classroom Activities and Characteristics 78

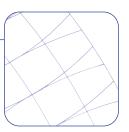
The Students 81



35

37

71



Assessment Design	83	MP 8 8 4 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8
Scope of the Assessment	85	Capello * H
Dividing up the Item Pool	85	**
Block Design for Student Booklets	86	20 स
Question Types and Scoring Procedures	88	
Scales for Reporting Student Achievement	89	
Releasing Assessment Material to the Public	90	
Background Questionnaires	90	
Endnotes	93	_
Appendix A	97	_
National Research Coordinators		
Appendix B	103	_
Example Mathematics Items		
Appendix C	121	_
Example Science Items		

Preface

Background

Advancing science and mathematics education has long been the focus of studies by the IEA, the International Association for the Evaluation of Educational Achievement. Reflecting the seminal place that these two key curriculum areas hold in all educational systems as fundamental to developing technologically proficient societies, IEA has been measuring student achievement and collecting contextual information to facilitate student learning in mathematics and science for nearly 40 years.

The conduct of the First International Mathematics Study (FIMS) dates back to 1964, and science first was assessed as part of the Six Subject Study in 1970-71. Mathematics and science were again the focus of major research efforts in 1980-82 and 1983-84, respectively. In 1990, the IEA General Assembly determined to assess science and mathematics together on a regular basis every four years. This decision marked the first of the large-scale international studies to measure trends in student performance, beginning with the original TIMSS (the Third International Mathematics and Science Study) conducted in 1995, TIMSS-Repeat in 1999, and now TIMSS 2003 (renamed the Trends in International Mathematics and Science Study), also known as TIMSS Trends.

Frameworks for TIMSS 2003

A particular challenge for TIMSS 2003 was developing this set of frameworks articulating important content for students to have learned in mathematics and science, as well as describing important home and school contexts influencing achievement in these subjects. It is important that these frameworks capture important issues for mathematics and science education today, while providing the vision necessary to take the TIMSS cycle of studies beyond the 2003 assessment. The frameworks, produced at the beginning of the new millennium, are designed to shape future IEA assessments in mathematics and science so that they can evolve with the times, while recognizing the axiom – *If you want to measure change, do not change the measure*.

The TIMSS International Study Center at Boston College prepared this second edition of the frameworks to provide examples of the types of assessment questions contained in the TIMSS 2003 assessment. The example items for mathematics are presented in Appendix B and for science in Appendix C. The second edition also contains some minor revisions, in particular to the section on the assessment design.

Acknowledgments

The IEA was founded in 1959 for the purpose of conducting comparative research studies on educational policies, practices, and outcomes. Since then, IEA studies have contributed a deeper understanding of the educational process both within and among the nearly 60 member countries. The IEA has a permanent Secretariat in Amsterdam, the Netherlands, and a Data Processing Center in Hamburg, Germany. TIMSS is directed by IEA's International Study Center at Boston College. The strength, quality, and success of IEA's studies, however, derive from the expertise among its members in curriculum, measurement, and education and their collaboration in conducting the research.

Also, extremely crucial to success is securing the funding necessary to carry out the extensive development and review work required by international projects of this magnitude. Without such support a project like TIMSS is not possible. The IEA is deeply grateful to the U.S. National Science Foundation, the U.S. National Center for Education Statistics, and for the fees paid by participating countries for helping to fund the development of the TIMSS frameworks presented herein.

The TIMSS frameworks are the result of considerable collaboration among individuals from around the world, most notably the specialists comprising the TIMSS Expert Panel in Mathematics and Science, the National Research Coordinators from the participating countries, staff from IEA's International Study Center at Boston College, and staff from IEA's Secretariat and Data Processing Center. I am extremely grateful for the contribution of each person who devoted his or her energy and time to this important and comprehensive effort. In particular, I would like to acknowledge the work of the TIMSS Mathematics Coordinator Robert Garden and the Science Coordinator Teresa Smith. Kelvin Gregory, the TIMSS Coordinator at the time the frameworks were developed, had special responsibility for the contextual framework. The Director of Operations and Analysis of the International Study Center and TIMSS, Eugene Gonzalez, oversaw development of the assessment design.

Without a dedicated, continuing center from which to coordinate projects like TIMSS and the experienced staff from the consortium of organizations that implements the studies, success would be limited. I would like to express my thanks to the staff at the International Study Center at Boston College, the IEA Secretariat, the IEA Data Processing Center, Statistics Canada, and Educational Testing Service. Finally, I would like to especially thank the Co-Directors of the International Study Center and TIMSS, Ina V.S. Mullis and Michael O. Martin, for their leadership and dedication to this project.

Hans Wagemaker IEA Executive Director

The International Study Center at Boston College

The International Study Center (ISC) at Boston College is dedicated to conducting comparative studies in educational achievement. Principally, it serves as the International Study Center for IEA's studies in mathematics, science, and reading – the Trends in International Mathematics and Science Study (TIMSS), and the Progress in International Reading Literacy Study (PIRLS). The staff at the ISC is responsible for the design and implementation of these studies. In developing and producing the TIMSS frameworks, ISC staff conducted a collaborative effort involving a series of reviews by an Expert Panel and the National Research Coordinators. The following individuals were instrumental in this process.

Ina V.S. Mullis Michael O. Martin Co-Director, TIMSS Co-Director, TIMSS

Eugenio J. Gonzalez Kelvin D. Gregory

Director of Operations and TIMSS Coordinator (2000-2001)

Data Analysis

Teresa A. Smith Robert A. Garden

Science Coordinator Mathematics Coordinator

Steven J. Chrostowski Kathleen M. O'Connor Development Specialist Development Specialist

Christine O'Sullivan Eugene Johnson

Science Consultant Psychometric/Methodology

Consultant

International Association for the Evaluation of Educational Achievement (IEA)

In developing the TIMSS Assessment Frameworks and Specifications, the IEA has provided overall support in coordinating TIMSS with IEA's member countries and reviewing all elements of the design. The following persons are closely involved with TIMSS.

Hans Wagemaker Barbara Malak

Executive Director Manager, Membership Relations

Dirk Hastedt Oliver Neuschmidt

IEA Data Processing Center IEA Data Processing Center

Statistics Canada

Statistics Canada is responsible for collecting and evaluating the sample in TIMSS, and helping participants to adapt the TIMSS sampling design to local conditions. Senior methodologists Pierre Foy and Marc Joncas reviewed the frameworks from a sampling perspective, and made many helpful suggestions.

Educational Testing Service

Educational Testing Service conducts the scaling of the TIMSS achievement data. Researchers Matthias Von Davier, Edward Kulick, and Kentaro Yamamoto reviewed the frameworks from a design perspective.

National Research Coordinators

The TIMSS National Research Coordinators (NRCs) work with international project staff to ensure that the study is responsive to their concerns, both policy-oriented and practical, and are responsible for implementing the study in their countries. NRCs reviewed successive drafts of the frameworks, and made numerous suggestions that greatly benefited the final document. A list of the NRCs appears in Appendix A.

International Expert Panel in Mathematics and **Science**

The Expert Panel worked with staff from the International Study Center in developing all aspects of the frameworks and particularly the mathematics and science frameworks. They made recommendations for the content areas, cognitive domains, problem-solving and inquiry tasks, and focus areas for policy-orientated research.

Mathematics	Science		
Khattab Abu-Libdeh Jordan	K.Th. (Kerst) Boersma The Netherlands		
Anica Aleksova Republic of Macedonia	Rodger Bybee United States		
Kiril Bankov Bulgaria	Audrey Champagne United States		
Aarnout Brombacher South Africa	Reinders Duit Germany		
Anna Maria Caputo Italy	Martin Hollins United Kingdom		
Joan Ferrini-Mundy United States	Eric Jakobsson United States		
Jim Fey United States	Galina Kovalyova Russian Federation		
Derek Holton New Zealand	Svein Lie Norway		
Jeremy Kilpatrick United States	Jan Lokan Australia		
Pekka Kupari Finland	Francisco Mazzitelli Argentina		
Mary Lindquist United States	Gabriella Noveanu Romania		
David Robitaille Canada	Margery Osborne United States		
Graham Ruddock United Kingdom	Jana Paleckova Czech Republic		
Hanako Senuma Japan	Hong Kim Tan Singapore		
	Khadija Zaim-Idrissi <i>Morocco</i>		

Funding

Funding for the development of the TIMSS Assessment Frameworks and Specifications was provided by the U.S. National Science Foundation, the U.S. National Center for Education Statistics, and participating countries. In particular, much of the work was made possible by a grant from the U.S. National Science Foundation. Janice Earle, Finbarr Sloane, Elizabeth Vander Putten, and Larry Suter each played crucial roles in making the frameworks possible.